

## **Shanghai Huayi ( Group) Company**

Shanghai Huayi (Group) Company, one of Chinese chemical companies with strong influence, owns 17 main sub-companies (3 listed companies) and 8 R&D centers (3 in national level, 5 in municipal level). In 2014, it had the main business income of 66.69 billion RMB.

In the recent years, Huayi Group sticks to the principle of high-end development, cross-city development, innovative development and integrated development. 8 industrial platforms have been built, based on 5 core business, namely energy chemical, green tire, advanced materials, fine chemicals and productive service. The development mode has basically formed as Wujing Site high-end upgrading, SCIP clustering development, Wusong Base strategic transforming, Anhui Site on coal-based fine chemicals construction.

Recently, Huayi persists in the strategy of “going-out” and builds new production bases in the rich-resource area with advantages of management, technology, brands and human resources. We established coal-based chemicals and fine chemical cycling economy demonstration base in Wuwei, Anhui, tire manufacture sites in Rugao, Jiangsu & Chongqing, fluoro chemical base in Changshu, Jiangsu and Wulanchabu, Inner Mongolia, chlor-alkali production at Ordos, Inner Mongolia.

Huayi Group pay much more attention to the cooperation with foreign partners, and strives for creating value for our customers and partners and also producing fortune for the society. Nowadays, Huayi Group has set up more than 40 Joint-Ventures with world leading chemical giants including Dupont, BASF, Bayer, Michelin, Cabot, Arkema, and built up long-term strategic partnerships with large Chinese enterprise groups including SINOPEC, BaoSteel, SINOCHEM, CIMC, Shenhua Group and etc.

## **Shanghai Chemical Industry Park**

Shanghai Chemical Industry Park is the first industrial zone specialized in the development of petrochemical and fine chemistry businesses, and also one of the four industrial production bases in Shanghai. It is built with advanced development conception of World-Class and large-scaled chemical park. It is to provide investors in the Park with best investment environment by combination of production projects, public utilities, logistics, environmental protection and administration services. SCIP is set out to be one of the largest and the most integrated and advanced world petrochemical bases in Asia.

## **Shanghai International Port (Group) Co., Ltd.**

Located at the middle of the Chinese coastline and the gate of the Yangtze River delta, Port of Shanghai is the meeting point of the east-west transportation waterway along Yangtze River and the north-south waterway along the coastline. Adjacent to international trunk shipping lanes, the port enjoys a unique location with a vast economic hinterland and extensive transportation network.

As China's largest port enterprise and one of the major terminal operators in the world Shanghai International Port (Group) Co., Ltd (SIPG) takes the lead globally in terms of cargo volume and container throughput.

SIPG was founded in the wake of Shanghai Port Authority finishing the institutional reforms that separated the executive functions from business and operations in 2003 and has been the largest port operator in China ever since. SIPG introduced the joint stock system in 2005 and by acquiring Shanghai Port Container Co., Ltd., SIPG was listed in Shanghai Stock Exchange in 2006, as the first listed joint stock port company in China. SIPG specializes in cargo handling ranging from container to bulk/breakbulk to automobiles, port logistics, port services and port commerce with extended businesses covering pilotage, towing, tallying, feeder services, warehousing, forwarding, container trucking transportation and international cruise services.

Only by means of market-oriented, professional and internationalized mechanism and system for enterprise operations and decision-making can the sustainable development be made possible. In 2014, SIPG ran the employment stock ownership plan by issuing non-public offering of its stock, which was approved by CSRC in April, 2015. More than 72% employees participated in the plan and subscribed no more than 420 million shares. The successful ESOP has helped fuel the mechanism of the company. As of today, with \$3,678million registered capital and \$15.12billion total asset, SIPG recorded 539million tons of cargo volume and 35.29million TEU of container throughput with a revenue of \$4.63billion in 2014.

Maintaining a rapid and healthy development of containerization is considered to be the primary task in the construction of Shanghai International Shipping Center and as the core business in promoting the strategies for the development of SIPG. While implementing the Yangtze River strategy, Northeast Asia strategy and Internationalization strategy, SIPG will take advantage of the national "One Belt & One Road" strategy to accomplish the internationalization strategy step by step and eventually hit the target of multi-national operations with one main industry and diversified businesses. SIPG has been making great efforts to seek for the opportunities to invest, and build and /or operate the container terminals overseas. In March, 2015, SIPG successfully won the bid of a 25-year concession in Bayport Terminal in Haifa Israel. On the other hand, SIPG will enhance the cooperation and highly integrate the resources with large-scale Sino-enterprises by means of combining the vision of "to be globally outstanding container terminal and shipping lanes operator and port logistics provider" with the national "One Belt & One Road" strategy. With the international credit rating of A+ and A granted

respectively by S &P's and Moody's, SIPG will leverage its strong capital to provide services such as financial lease and supply chain financing by linking the free trade zones in Shanghai with those in other economies along the coast.

### **Shanghai Electric Group Co., Ltd (Shanghai Electric)**

Shanghai Electric is one of the largest equipment manufacturing conglomerates in China.

High efficiency and clean energy as well as new energy equipment represent its core business segments, which account for 70% of segmental revenues. Leading products include 1,000MW supercritical thermal power units, 1,000MW nuclear power generation units, heavy-duty equipment, power transmission and distribution equipment, elevators, printing machinery and machine tools.

Shanghai Electric is currently the leader in China's equipment manufacturing sector. According to an assessment for the "Top 500 Asian Brands," Shanghai Electric was ranked the 5th in Asia and the 1st in China in machinery industry. Shanghai Electric is developing itself into a sustainable, modern, and international enterprise group with clearly-defined principal businesses and distinctive advantages within the large-scale equipment sector.

### **Shanghai Jinshan Second Industrial Zone**

Shanghai Second Industrial Zone (SJSIZ) is located at the Southwest of Shanghai, the North shore of Hangzhou Bay, and the heartland of Yangtze River Delta city group with the overall planning area of 14.03 km<sup>2</sup>. The distance from Urban Center, Hongqiao international airport is about 50 km, and the distance from Pudong international airport and Yangshan port is about 70km.

On Jun. 4th 2014, Chinese Premier Li Keqiang chaired a State Council executive meeting, pointed out to build seven national petrochemical industry bases including Shanghai Caojing, Dalian Changxing Island, etc. SJSIZ is adjacent to Shanghai Chemical Industry Park (SCIP, National level) in the East, Shanghai Petrochemical Company (SPC, Chinese oil-refining and petrochemical integrated company) in the South. Relying on the upstream and downstream industry chain advantages of the two major petrochemical bases, SJSIZ, SPC and SCIP will constitute North shore of Hangzhou Bay Chemical

Industry Belt with nearly 60 km<sup>2</sup> area through the planning Jinshan Port as the Shanghai-Caojing National petrochemical base.

SJSIZ is consisted of 3 main parts: Fine Chemical Industrial Park (8.58km<sup>2</sup>), chemical logistics Industrial park (5.45km<sup>2</sup>), and the National Chemical Industry Incubator with "Science, Industry, Trade" characteristics. Focusing on development of fine chemical industry, chemical industry equipment manufacturing, chemical logistics, R&D center and producer service. As the only Fine Chemical Industrial Park in Shanghai, after a decade of development, currently SJSIZ has attracted Huntsman, BASF, Mitsui, Kao and other world top 500 and other more than 200 enterprises to settle down, generated ¥15 billion of Industry Output Value (Stats. enterprises with more than ¥20 million of annual sales), ¥1 billion of tax in the year of 2014, and formed a characteristic Park with four main chemical industrial clusters of Green Coatings, New type of Auxiliaries and surfactants, Pharmaceutical Intermediates, Polymer Materials, combined with Chemical productive service industry. SJSIZ also has an independent business agency called Economic District, which is mainly focusing on service and management for registering enterprises (trading company). The Economic District provides professional license agency services for enterprise of food distribution, hazardous chemicals, medical devices (Class I, II).

### **Sieyuan Electric Co., Ltd.**

Sieyuan Electric Co., Ltd. (hereinafter referred to as "Sieyuan Electric "), established in December 1993, is a well-know listed company in China specialized in R&D of electric power technology, equipment manufacturing and engineering services. So far, it has been honored the titles of Innovative Company in Shanghai, National Key Torch Plan High-tech Enterprise, China Energy Equipment Top Ten Private Company, etc. At present, Sieyuan Electric has eight wholly owned and holding subsidiaries with a wide product range covering various specialized fields of T&D technology and equipment, including both of the primary and the secondary equipments. The main products and core technology have been reaching the leading advanced level in the world, and the Company provides the customers with unique electrical solutions for substation.

Sieyuan Electric, pursuing the enterprise mission of "making electricity transmission and distribution safer, more controllable and more efficient" and relying on complete product series and professional engineering design ability, provides mainstream power system operators as well as industrial and power

generating (hydropower, wind power, solar power) clients from more than 60 countries and regions with innovative products, solutions and EPC project total package services.

### **Shanghai Zhenhua Heavy Industries Co., Ltd.**

Shanghai Zhenhua Heavy Industries Co., Ltd. (ZPMC) is a famous heavy-duty equipment manufacturer, and a state owned company listed on A and B shares on Shanghai Stock Exchange. The major shareholder is China Communication Construction Co., Ltd.(CCCC) which is one of top 500 companies in the world.

ZPMC headquarters is located in shanghai with 8 production bases also located in shanghai, Nantong , Jiangyin and zhangjiagang, with total area of 6,670,000 square meters and 10 kilometers coastline. The Changxing Base, located at the estuary of Yangtze River, which has a deep water coastline of 5 kilometers, and includes a heavy-duty dock of 3.7 kilometers is the biggest base. ZPMC is the largest heavy-duty equipment manufacturer in China and the world and owns a fleet of 22 transportation ships which can deliver products worldwide.

ZPMC insists on self-innovation and has been awarded first prize from National Science and Technology Progress Awards. ZPMC has also established a national level enterprise technology center and a post-doctoral workstation. Currently, ZPMC has over 2,800 technical engineers working in mechanical, electrical and hydraulic research and development, and have been awarded more than 50 national and municipal technology awards.